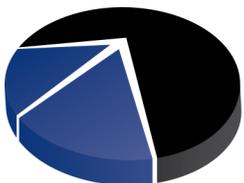
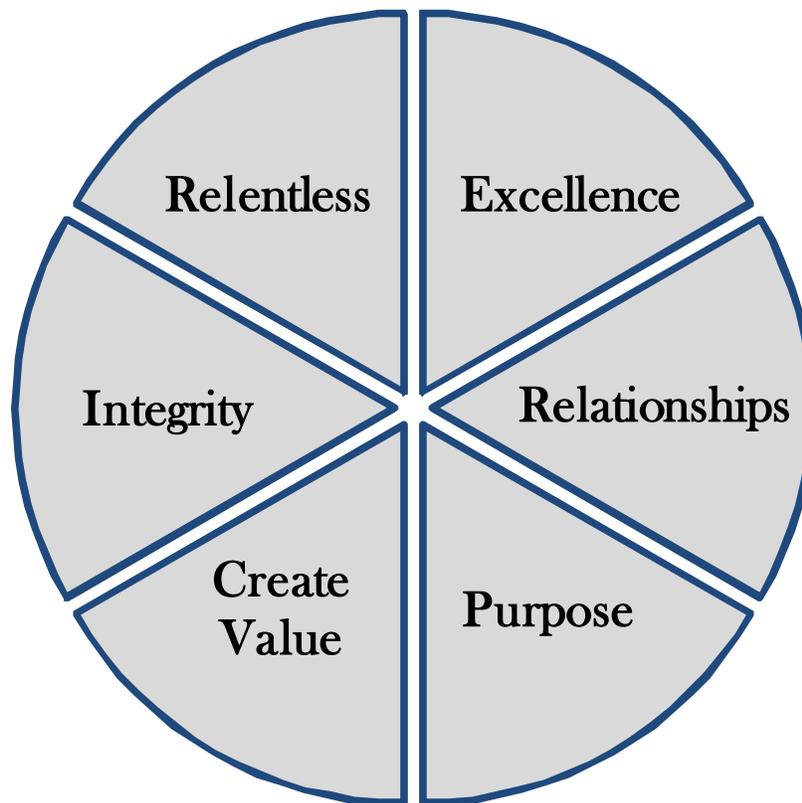




## POST-TRANSACTION SERVICES



**MONTGOMERY COSCIA GREILICH LLP**

# Post-Transaction Overview

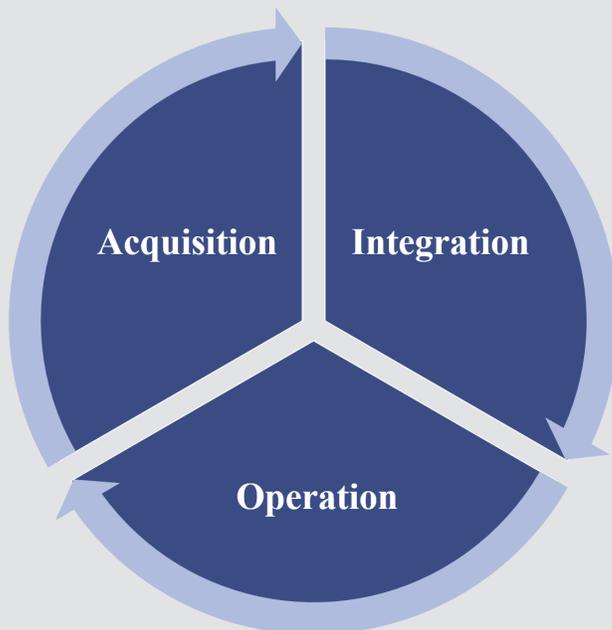
MCG offers multiple post-transaction service offerings. These services range from project management to interim financial team support. Our post-transaction services help bring value and resolution to the most complex transactions across a wide variety of companies. We excel in ensuring projects are completed with careful thought, planning, and support.

## Integration Services

Professional support during post-transaction allows your team to concentrate on doing the work needed to ensure the success of your business, and its new acquisition.

Catered for recent acquisitions, we have developed service offerings which focus on improving operational performance to drive EBITDA. They are designed to avoid the “business as usual mindset” by creating and implementing a robust plan shortly after an acquisition is made.

## Transaction Lifecycle



### Integration

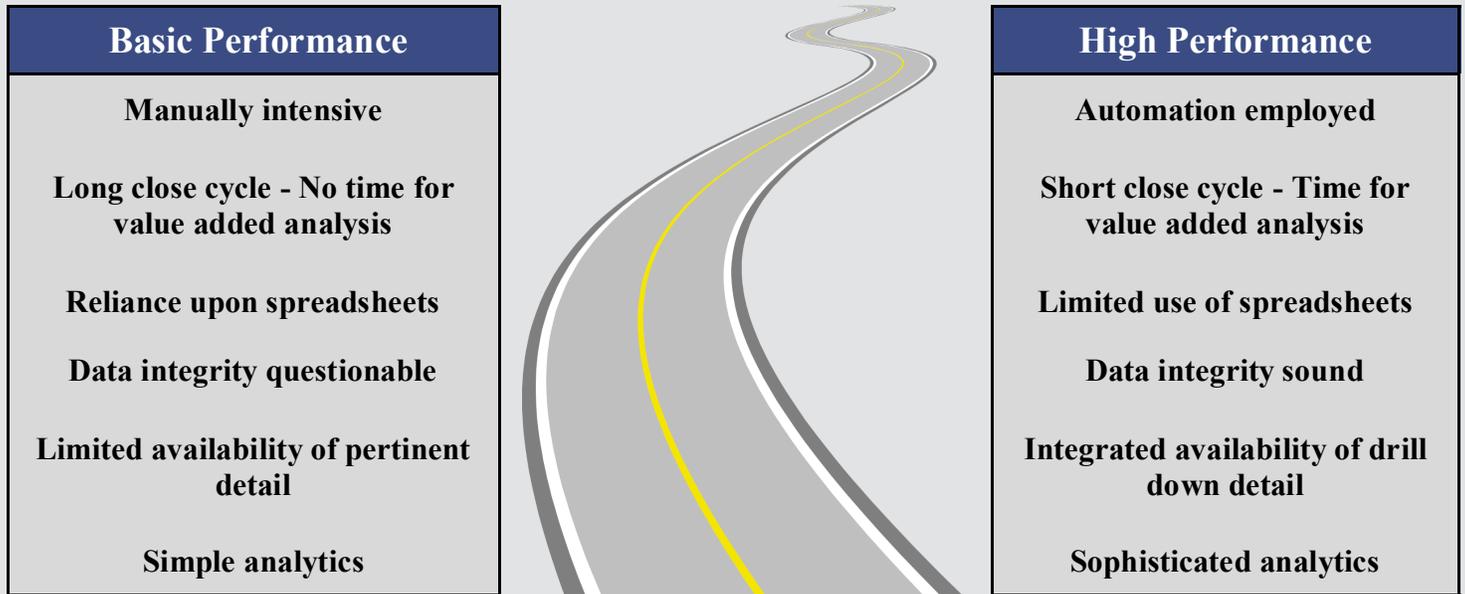
- Post-transaction financial integration, including project management
- Opening balance sheet preparation
- Working capital analysis and true-up
- Purchase price allocation valuation
- Accounting system integration and implementation
- Implementation of accounting processes and procedures

### Operation

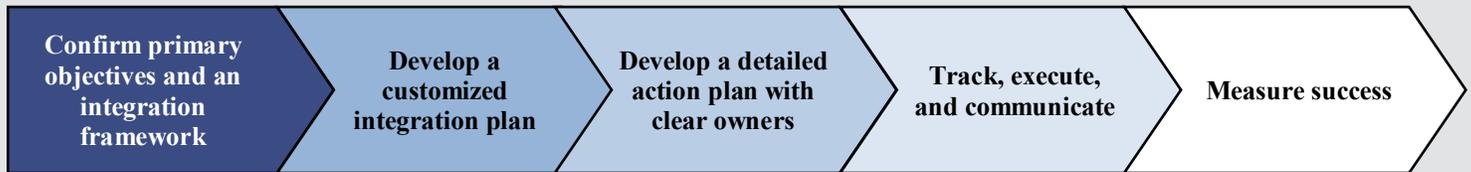
- Financial accounting and reporting
- Strategic planning and analysis
- Performance and process improvement including operating efficiency identification
- Interim and recurring accounting support including interim Chief Financial Officer/Controller services
- Financial reporting improvement including key performance indicators and board reporting package
- Analysis and recommendations of accounting personnel roles



# Post-Transaction Framework



## An integration engagement consists of five primary phases



Phase 1	Phase 2	Phase 3	Phase 4	Phase 5
<ul style="list-style-type: none"> <li>Understand the current state and design the future state</li> <li>Integration objectives are defined in collaboration with owners and managers</li> <li>Objectives are prioritized for Day 1 and beyond</li> <li>Plan key</li> </ul>	<ul style="list-style-type: none"> <li>Develop a time-phased, milestone-centric integration plan</li> <li>Identify your key players including cross-functional stakeholders</li> <li>Plan for any cultural resistance</li> </ul>	<ul style="list-style-type: none"> <li>Develop detailed GANTT charts against clearly defined strategic initiatives</li> <li>Identify cross-functional risks and risk mitigating actions</li> <li>Hold owners accountable for their timeline</li> </ul>	<ul style="list-style-type: none"> <li>Perform project management function</li> <li>Establish cross-functional "project management office" (PMO) with clearly defined roles and responsibilities</li> <li>Develop board reporting packages to communicate to leadership and directors</li> </ul>	<ul style="list-style-type: none"> <li>Create tracking tools, key performance indicators, and reports to monitor success and hold company leadership accountable for results</li> <li>Get everyone speaking the same language with uniform reporting</li> </ul>



# About Montgomery Coscia Greilich LLP

Montgomery Coscia Greilich LLP is structured and organized to serve businesses in need of high quality resources provided in a collaborative team style. Our mission is to serve our clients with the highest level of service and value by focusing on what is important to them and their stakeholders. MCG's credentials and additional value offerings include:

- Ranked as the Fastest-Growing Firm in the country for 2015 by *INSIDE Public Accounting*
- Ranked as the 6th largest accounting firm in the Dallas/Fort Worth Metroplex by the *Dallas Business Journal*
- Ranked as one of the Top 100 Firms for 2014, 2015, and 2016 by *Accounting Today*
- Ranked as one of the Top 100 Firms for 2014, 2015, and 2016 by *INSIDE Public Accounting*
- Member of Alliot Group which is a worldwide alliance of independent accounting and law firms in more than 70 countries
- Voted as a Best Place to Work by the *Dallas Business Journal*
- Competitive fee structure
- Excellent relationships with allied professional organizations, including national accounting firms, banks, attorneys, actuaries and investment banking concerns
- Partner accessibility
- Engagement team continuity maintained through low firm turnover
- Tax, assurance and consulting professionals work together as a team
- PCAOB Certified and licensed by the Texas State Board of Public Accountancy



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