



Firm Overview

Montgomery Coscia Greilich LLP (“MCG”) is a full-service professional accounting firm with expertise in traditional accounting services as well as transaction advisory, financial advisory and strategy/management consulting. Our Firm recognizes that the level of success in meeting financial objectives rests with the people making decisions. At MCG, we follow a policy of professional teamwork. With individual areas of specialized skills, knowledge, experience and interests, our Firm functions as a team. We work in the spirit of cooperation rather than competition and meet frequently and informally to exchange ideas for achieving our common goals: ***maximum performance and value for our clients.*** MCG’s credentials include:

- ✓ Ranked as the **Fastest-Growing Firm in the Country** for 2015 by *INSIDE Public Accounting*
- ✓ Ranked as one of the **Top 100 Firms for 2014, 2015, and 2016** by *Accounting Today*
- ✓ Ranked as one of the **Top 100 Firms for 2014 and 2015** by *INSIDE Public Accounting*
- ✓ Positioned as the **6th largest accounting firm in the Dallas/Fort Worth Metroplex** by the *Dallas Business Journal*
- ✓ PCAOB certified and licensed by the Texas State Board of Public Accountancy



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MONTGOMERY COSCIA GREILICH LLP

MCG provides a variety of services to a wide array of Private Equity Groups and their portfolio companies. Services include taxation, audit and assurance, quality of earnings, valuation, and consulting services.

Client	Audit	Tax	Quality of Earnings	Valuation	Consulting
Ballast Point Ventures			✓	✓	
Capital Southwest	✓	✓	✓		✓
Carson Private Capital, Inc.	✓	✓			
Chartwell Investment Partners	✓	✓	✓	✓	✓
CIC Partners	✓		✓	✓	
Compass Equity Partners	✓	✓	✓		✓
Cypress Growth Partners		✓	✓		✓
Hall Financial Group	✓				
HealthCap Partners	✓	✓	✓	✓	
Highlander Partners	✓	✓			✓
Imperial Private Equity	✓		✓		✓
Iron Creek Ventures		✓			
Lone Star Investment Advisors	✓	✓	✓	✓	
McCarthy Capital			✓	✓	✓
Rosewood Private Investments			✓		
RTR Capital	✓	✓			
Satori Capital	✓	✓	✓		
Teakwood Capital	✓	✓			
Transition Capital Partners	✓	✓	✓		✓
Venquest Capital Partners	✓	✓	✓		