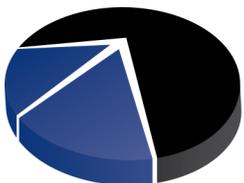
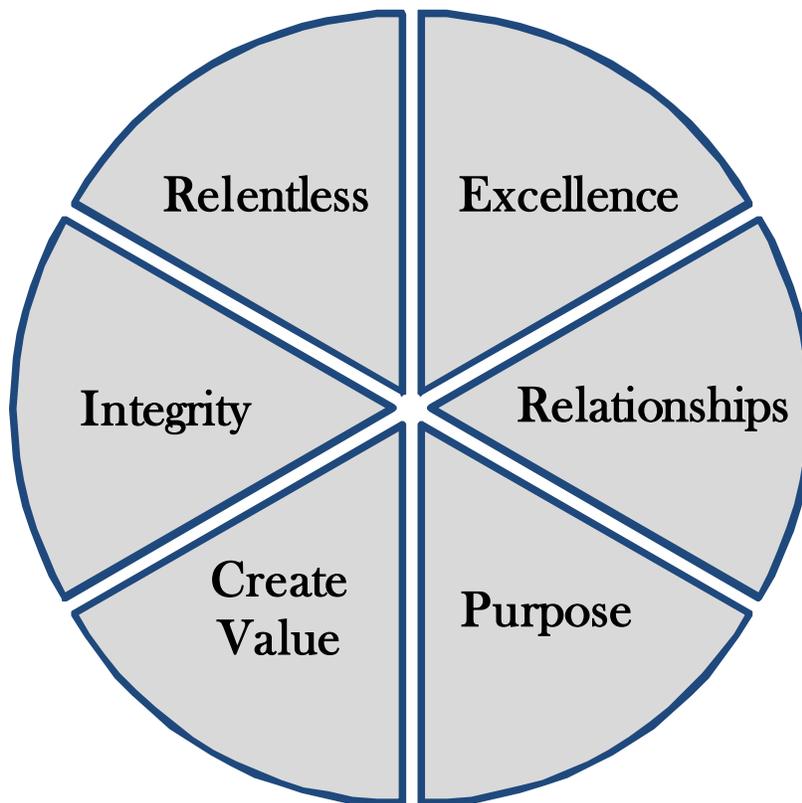




CONSULTING SERVICES



MONTGOMERY COSCIA GREILICH LLP

Practice Areas

Transaction and Capital Advisory

Due Diligence

- Buy side/Sell side
- Quality of earnings analysis
- Working capital analysis
- Tax structuring
- Customer and margin analysis
- Data room preparation
- Post transaction financial integration

Capital Advisory

- Analysis of capital alternatives
- Preparation of investor presentations
- Negotiation and execution of financing transactions
- Introductions to financing sources
- Debt restructuring analysis
- Bank loan package preparation
- Evaluation of capital structure and needs

Valuation

Enterprise Valuations

- Valuation of portfolio companies
- ESOP updates
- Early stage companies; 409A valuations
- Pre-sale valuations

Estate and Gift Tax Planning

- LLC
- FLP
- Gifting
- Estate tax filing

Financial Reporting Corporate Planning

- Purchase price allocation
- Goodwill impairment testing
- Intangible assets
- Intellectual property

Litigation Support

- Marital dissolution
- Shareholder disputes
- Economic damages and lost profits

Business Advisory Services

Financial Planning and Analysis

- Preparation of budgets and forecasts
- Performance analysis
- Cash flow forecasting and management
- Development of KPIs and benchmarks
- Monitoring debt covenant compliance
- Assessment of capital spending options
- Cost savings analysis
- Activity-based costing

Situational Needs

- Interim or fractional financial management
- Staff augmentation
- Personnel assessment, training, and recruiting assistance
- Forensic accounting
- Litigation support
- Turnaround and restructuring

Accounting, Reporting and Controls

- Assistance with accounting procedures and methodologies
- Financial statement preparation
- SEC reporting
- Design and preparation of managerial and board-level reporting
- Audit preparation support
- Controls documentation and assessment
- Accounting/ERP system assessment and conversion support
- Family office services

Strategy and Management Consulting

Critical Priority Identification

- Identify and assess top-line growth opportunities
- Identify and assess bottom-line improvement opportunities
- Prioritize opportunities aligned with stakeholder goals
- Recommend critical priorities and develop pro-forma economic impact to business

Priority Management Team Setup

- Identify leads and team members against each priority
- Develop detailed action plans with sub-initiatives
- Identify metrics for priority progress tracking
- Develop tools for monitoring progress

Priority Management Plan Implementation

- Project manage critical priorities and sub-initiatives
- Drive and support cross-functional meetings
- Monitor projects and support resolution
- Drive analytical analysis to facilitate priority implementation
- Develop reporting materials to provide updates to owners/BOD

The MCG Advantage

- Highly responsive service
- Well known and respected transaction services brand in the capital markets
- Active deal flow and knowledge of current market trends
- Significant experience with fully integrated financial models for all industries
- Diverse industry experience
- Readily available onsite personnel to ensure efficient and reliable services
- Extensive knowledge with capital structures
- Tailor-made full service accounting solutions
- Experienced, high-level professional staff

Our niche is building relationships and solving problems for people.

We ...help you grow by helping you find capital and revenue sources



We...are entrepreneurial, just like you



We...help you connect throughout our active network of clients and referral partners

Montgomery Coscia Greilich LLP is a full-service professional accounting firm with expertise in audit and assurance, tax, and consulting. The firm's consulting services include transaction advisory, valuation, CFO advisory and interim management, and strategy and management consulting. Our primary focus is on the core commercial sector with our clients primarily in the technology, manufacturing, wholesale/distribution, service provider, and retail industries across the U.S. and abroad. This focus allows us to provide the highest degree of technical service and experience. We work in the spirit of cooperation rather than competition and meet frequently and collaboratively to exchange ideas for achieving our common goal: maximum performance for our clients. We take your business personally; meaning every account is given the highest level of attention. It's the philosophy that our clientele has been built upon.



MONTGOMERY COSCIA GREILICH LLP

About Montgomery Coscia Greilich LLP

Montgomery Coscia Greilich LLP is structured and organized to serve businesses in need of high quality resources provided in a collaborative team style. Our mission is to serve our clients with the highest level of service and value by focusing on what is important to them and their stakeholders. MCG's credentials and additional value offerings include:

- Ranked as the Fastest-Growing Firm in the country for 2015 by *INSIDE Public Accounting*
- Ranked as the 6th largest accounting firm in the Dallas/Fort Worth Metroplex by the *Dallas Business Journal*
- Ranked as one of the Top 100 Firms for 2014, 2015, and 2016 by *Accounting Today*
- Ranked as one of the Top 100 Firms for 2014 and 2015 by *INSIDE Public Accounting*
- Member of Alliot Group which is a worldwide alliance of independent accounting and law firms in more than 60 countries
- Our clients are twice as likely to refer business to us based upon MCG Net Promoter Score of 61 vs. the industry average of 31 (Inavero, *Client Loyalty for Accounting Firms*)
- Competitive fee structure
- Excellent relationships with allied professional organizations, including national accounting firms, banks, attorneys, actuaries and investment banking concerns
- Partner accessibility
- Engagement team continuity maintained through low firm turnover
- Tax, assurance and consulting professionals work together as a team
- PCAOB Certified and licensed by the Texas State Board of Public Accountancy

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